

NH HOTEL GROUP, S.A. AND SUBSIDIARIES

**CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT 31 December 2022 AND 31 December 2021**

(Thousands of euros)

ASSETS	Note	31/12/2022	31/12/2021
<b>NON-CURRENT ASSETS:</b>			
Property, plant and equipment	6 and 10	1,478,548	1,518,859
Right-of-use assets	7 and 10	1,583,611	1,592,345
Investment property		2,318	2,905
Goodwill	8 and 10	89,488	96,127
Other intangible assets	9 and 10	120,270	126,948
Deferred tax assets	17	258,345	294,005
Investments accounted for using the equity method	11	41,935	40,922
Other non-current financial assets	12	36,782	30,206
<b>Total non-current assets</b>		<b>3,611,297</b>	<b>3,702,317</b>
<b>CURRENT ASSETS:</b>			
Inventories		12,589	9,576
Trade and other receivables	13	166,034	131,522
Current income tax assets	17	10,974	4,740
Other current assets		6,642	13,227
Cash and cash equivalents	14	301,763	243,930
<b>Total Current Assets</b>		<b>498,002</b>	<b>402,995</b>
<b>TOTAL ASSETS</b>		<b>4,109,299</b>	<b>4,105,312</b>
<b>EQUITY:</b>			
Share capital	15.1	871,491	871,491
Share premium	15.1	776,452	776,452
Other Reserves	15.3	107,555	90,749
Treasury shares	15.4	(273)	(308)
Retained earnings	15.5	(871,986)	(724,776)
Currency translation reserve	15.6	(135,978)	(147,865)
Profit for the year attributable to the Parent Company		100,308	(133,667)
<b>Equity attributed to the Parent Company</b>		<b>847,569</b>	<b>732,076</b>
Non-controlling interests	15.7	53,157	48,998
<b>Total Equity</b>		<b>900,726</b>	<b>781,074</b>
<b>NON-CURRENT LIABILITIES</b>			
Debt instruments and other marketable securities	16	396,363	395,020
Bank borrowings	16	135,834	389,943
Lease liabilities	7	1,641,972	1,673,018
Deferred tax liabilities	17	192,030	186,359
Non-current liabilities	19	42,003	44,061
Other non-current liabilities	18	22,693	21,864
<b>Total Non-current liabilities</b>		<b>2,430,895</b>	<b>2,710,265</b>
<b>CURRENT LIABILITIES:</b>			
Debt instruments and other marketable securities	16	6,567	6,803
Bank borrowings	16	71,913	21,281
Lease liabilities	7	253,620	252,335
Trade and other payables	20	347,389	288,281
Current income tax liabilities	17	14,580	1,361
Current liabilities	19	7,339	3,475
Other current liabilities	21	76,270	40,437
<b>Total current liabilities</b>		<b>777,678</b>	<b>613,973</b>
<b>Total liabilities</b>		<b>3,208,573</b>	<b>3,324,238</b>
<b>TOTAL NET EQUITY AND LIABILITIES</b>		<b>4,109,299</b>	<b>4,105,312</b>

Notes 1 to 30 set out in the Consolidated Annual Report and Annexes I/II are an integral part of the Consolidated Statement of Financial Position at 31 December 2022. The Consolidated Statement of Financial Position at 31 December 2021 is presented solely for the purposes of comparison.